

GT Securities is an investment bank specializing in raising debt and equity capital and in executing sale and acquisition transactions for emerging and middle market companies.

Please read below for specific factors that distinguish us or call us at (800) 947-6978 to discuss how we can help your business.



Experience/Track Record

Our team of professionals has collectively worked on hundreds of private placement and merger and acquisition advisory transactions with an aggregate deal size of over \$10 billion.

Also, past GT Securities professionals' experience include positions at Merrill Lynch, Morgan Stanley, Citigroup, CSFB, Wells Fargo Securities, Houlihan Lokey, Bain Capital, Prudential and Achelous Partners, among others.

Market Expertise

Industries in which we have worked include computer hardware and software, consumer products, distribution and logistics, financial services, gaming, healthcare, manufacturing, retailing, and semiconductors.

In addition to our proprietary market intelligence, our research practice is supported by subscription access to most of the world's leading research and intelligence databases, including IBISWorld, Statista, Capital IQ, Hoovers, Compete.com, Frost & Sullivan, First Research, DealNexus, and BizBuySell, among others.

FINRA / SIPC

We are a fully-licensed member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC).

Processes

We have developed a proven deal management methodology, specifically focused on the unique needs and objectives of emerging and middle market companies. Our methodology includes strategic market research into our clients' industry and market space, a detailed preparation of investment offering and / or business sale materials, introductions and representation to prospective investors / acquirers, and advice and assistance with negotiating and closing a win – win transaction.

Understanding of Investor and Acquirer Objectives

Growthink – our affiliated strategic advisory and market research arm – works with individuals and organizations to identify and pursue new opportunities, maximize growth and revenues, and to fulfill their missions via strategic business and exit strategy planning, market research and feasibility studies.

For 17 years, Growthink has provided these services to more than 3,000 satisfied clients that have generated billions of dollars in revenues, dozens of whom have sold their businesses for multi-million dollar exits.

